

CARPENTER HAZLEWOOD
 Carpenter, Hazlewood, Delgado & Bolen
 ATTORNEYS AT LAW

1400 E. Southern Ave., Ste. 400
 Tempe, AZ 85282
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May 1, 2019
 Invoice #: 230956

Saguaro View Management, Inc.
 Colby Management Inc.
 17220 N. Boswell Blvd, Suite #140
 Sun City, AZ 85373

INVOICE SUMMARY

For legal services rendered through April 30, 2019:

Client ID: SAGUAROVW

Matter #	Description	Legal Fees	Disbursements	Total
0040	Dr. James Smith Litigation Threat	15,396.00	6.70	15,402.70
Total		15,396.00	6.70	15,402.70

TOTAL THIS INVOICE

\$ 15,402.70

RECEIVED
 MAY 08 2019
 BY: _____

Invoice #: 230956

May 1, 2019

Client Matter ID: SAGUAROVW.0040**RE: Dr. James Smith Litigation Threat re: Election****LEGAL SERVICES RENDERED**

Date	Atty	Description	Hours	Rate	Amount
4/01/19	ALG	Receive Minute Entry from Court re hearing held re Plaintiff's Application for TRO and further deadlines.	.20	195.00	39.00
4/01/19	EDO	Reviewed Minute Entry and drafted notes re orders of court, specific next actions required and deadlines, and exhibit list	.40	330.00	132.00
4/01/19	EDO	Telephone call to attorney Fleischmann re Exhibits Order	.20	330.00	66.00
4/01/19	EDO	Prepared for and attended conference call with Board re litigation procedure, strategy, facts, and next steps	.90	330.00	297.00
4/01/19	EDO	Telephone call with Fleischmann re evidence and exhibits for Court	.20	330.00	66.00
4/01/19	EDO	Reviewed Exhibits, and file for potential Exhibits; reviewed email from attorney Fleischmann re proposed Exhibits list, and drafted responsive email with Exhibits and stipulations	.60	330.00	198.00
4/01/19	EDO	Drafted revisions to initial draft Motion to Dismiss, and drafted factual narrative supporting Motion, analysis of derivative action prerequisites not performed by plaintiff, and statutory analysis of acts performed by plaintiffs, and finalized Draft Motion to Dismiss for final revision in advance of Court deadline	4.80	330.00	1,584.00
4/01/19	JGS	Research brief and motion to dismiss for lack of standing filed in related case for incorporation as argument in current case.	.20	210.00	42.00
4/01/19	SBC	Draft and revise Motion to Dismiss; Participate in Board conference call.	1.80	395.00	711.00
4/02/19	ALG	Finalize and e-file Motion to Dismiss; e-mail and mail.	.20	195.00	39.00
4/02/19	EDO	Drafted additional argument re statutory duty, derivative requirements, and final revisions to argument re basis for derivative suit and case law and contract impact on argument	2.00	330.00	660.00
4/02/19	EDO	Drafted email to Board re copy of Motion, next steps, and strategic concerns	.20	330.00	66.00
4/03/19	EDO	Reviewed emails from Board re notice and specific related information; drafted responsive email re mailing to Membership	.20	330.00	66.00
4/03/19	EDO	Drafted email to Board re attendance at hearing, written communication to membership, and offer	.20	330.00	66.00
4/03/19	EDO	Reviewed responsive emails from Board; drafted email to adversary attorney re position statement joint presentation required by Court, procedure of statement submission, attendance of Directors, and stipulations	.40	330.00	132.00

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Date	Atty	Description	Hours	Rate	Amount
4/03/19	EDO	Reviewed records request re ballots and drafted email to Director re records request received and response requirements	.20	330.00	66.00
4/03/19	EDO	Drafted Position Statement of Saguaro View as to Preliminary Injunction	4.10	330.00	1,353.00
4/04/19	EDO	Drafted revisions to separate Association Position Statement and sent draft revisions to adversary attorney	.70	330.00	231.00
4/04/19	EDO	Drafted revisions to proposed Joint Statement by adversary attorney; exchanged e-mail drafts and revisions to finalize final Position Statement for Court filing, and reviewed final draft and filing	1.30	330.00	429.00
4/04/19	EDO	Drafted email to Board re Position Statement, and drafted email to Director Sosa re attendance at Hearing	.30	330.00	99.00
4/04/19	EDO	Reviewed ballots from Association election; drafted email to adversary attorney re ballots	.30	330.00	99.00
4/05/19	EDO	Drafted emails to Director and adversary attorney re new ballots disclosure	.30	330.00	99.00
4/05/19	EDO	Reviewed email from adverse attorney requesting stipulation to admission of new evidence, examined attachments, and drafted response	.40	330.00	132.00
4/05/19	EDO	Reviewed ballot information provided by manager; drafted disclosure to adverse attorney per Rules of Civil Procedure	.50	330.00	165.00
4/07/19	EDO	Prepared of case in chief of Preliminary Injunction Hearing with strategic goals, themes, procedures, and examinations, and drafted notes for preparation of specific lines of questioning and argument to the Court, including counterargument	2.50	330.00	825.00
4/07/19	EDO	Drafted direct and cross examination questions of seven witnesses attending Preliminary Injunction Hearing	2.70	330.00	891.00
4/08/19	ALG	Prepare pleading backer with index and documents and prepare file for Evidentiary hearing	.60	195.00	117.00
4/08/19	EDO	Exchanged email with adverse attorney re settlement offer	.20	330.00	66.00
4/08/19	EDO	Reviewed email from Membership re election and Board notes re impact on Hearing, and drafted additional preparation for Hearing	.30	330.00	99.00
4/08/19	EDO	Prepared for and attended hearing on Preliminary Injunction Against Association, including pre-Hearing strategy discussions between counsel and Directors, Hearing argument and examinations, and post-Hearing discussions of next actions	6.00	330.00	1,980.00
4/08/19	SBC	Prepare for and attend board discussion / meeting before evidentiary hearing and participate in evidentiary hearing.	6.00	395.00	2,370.00
4/09/19	EDO	Drafted Letter to Members re Director Election and Reconvened Annual Meeting	1.40	330.00	462.00

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Date	Atty	Description	Hours	Rate	Amount
4/09/19	EDO	Reviewed written Order of Court and drafted written analysis for next actions	.40	330.00	132.00
4/10/19	EDO	Exchanged email with Directors re letter to Association Membership, draft exchange with notes on revisions, and communication of Order and its contents	.40	330.00	132.00
4/12/19	EDO	Reviewed emails from Board and manager; drafted email to manager re copies of documents mailed to Members	.20	330.00	66.00
4/15/19	EDO	Exchanged email with Board and Member re receipt of ballots	.10	330.00	33.00
4/16/19	EDO	Exchanged email with Board re email over ballot and possible complaints	.20	330.00	66.00
4/16/19	EDO	Telephone call with attorney Fleischmann and drafted notes	.20	330.00	66.00
4/16/19	EDO	Exchanged email with Board re terms of Letter to Members	.20	330.00	66.00
4/17/19	EDO	Exchanged email with manager and Board re ballots	.20	330.00	66.00
4/17/19	EDO	Attended conference call with Board and obtained strategic notes and instructions for prosecution of case	.60	330.00	198.00
4/17/19	EDO	Drafted emails to Board re ballots forthcoming, and communications between Board and Members	.20	330.00	66.00
4/18/19	EDO	Telephone call with manager re ballots and drafted notes re Association customary practices and needed information under Court Ruling	.20	330.00	66.00
4/18/19	EDO	Telephone call with Board President re ballots, ability to disclose information to resolve dispute with adversary attorney, and language within ballot	.20	330.00	66.00
4/18/19	EDO	Telephone call with attorney Fleischmann re ballots and terms	.30	330.00	99.00
4/18/19	EDO	Exchanged email with attorney Fleishmann re stipulation to continue deadlines pending election outcome, and ballots	.30	330.00	99.00
4/18/19	EDO	Drafted Ballot revisions to comply with client instructions, Judicial Ruling, statutory requirements, and demands for resolution of case by adversary party	.60	330.00	198.00
4/19/19	EDO	Reviewed final form for remittance to Membership and drafted responsive note	.30	330.00	99.00
4/22/19	EDO	Exchanged emails with adjuster re Complaint documentation	.20	330.00	66.00
4/26/19	EDO	Exchanged email with attorney Fleischmann re draft Notice of continued deadlines pending election and notice of possible forthcoming dismissal, and reviewed same for Court filing	.50	330.00	165.00

TOTAL LEGAL SERVICES**\$ 15,396.00**

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SUMMARY OF LEGAL SERVICES

Name	Hours	Rate	Total
Annette L. Graham	1.00	195.00	195.00
Ed O'Brien	36.60	330.00	12,078.00
Jeff Solloway	.20	210.00	42.00
Scott B. Carpenter	7.80	395.00	3,081.00
TOTALS	45.60		\$ 15,396.00

DISBURSEMENTS ADVANCED

Date	Description	Amount
4/02/19	Filing Fee, TurboCourt, 3316278	6.70

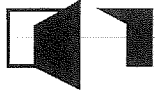
DISBURSEMENTS AND OTHER COSTS INCURRED \$ 6.70

MATTER TOTAL \$ 15,402.70

TOTAL THIS INVOICE \$ 15,402.70

PAYMENTS APPLIED SINCE LAST INVOICE

Date	Type	Invoice No.	Check No.	Paid By	Amount
4/22/19	Payment	226456	083372		-12212.55



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REMITTANCE ADVICE

BALANCE DUE THIS INVOICE

\$ 15,402.70

All checks should be made payable to:
(Please return this advice with payment.)

Carpenter Hazlewood Delgado & Bolen
ATTN: Accounts Receivable
1400 E. Southern Ave., Ste. 400
Tempe, AZ 85282

ACH Instructions: Arizona Operating Account

Bank Name: Wells Fargo Bank, N.A.
Bank Address: 420 Montgomery, San Francisco, CA 94104
Wire Routing Transit Number (RTN/ABA): 122105278

Beneficiary: Carpenter Hazlewood Delgado & Bolen
Beneficiary Account Number: 000002296788082

To pay your bill via credit card please visit: <https://secure.lawpay.com/pages/carpenterhazlewood/az-trust>

Please contact our billing department at Billing@carpenterhazlewood.com with any questions.

Please reference invoice number(s) on all payments.

TAX ID #: 86-0840375
Thank you! Your business is greatly appreciated.